

March 26, 2010

RE: Defense Security Service Program Support Services Contract

Lionel Henderson and Co., Inc. (LH) is pleased to announce that we have been selected by the Defense Security Service (DSS) to provide Administrative and Program Support Services (APSS). LH with offices in the Washington, DC area and in California is a professional services company and has been in business since 1986, providing financial, administrative, program, and professional support services to several government agencies.

Our transition period began on March 25, 2010 and will continue through April 28, 2010. LH will assume full contract performance responsibility on April 29, 2010.

LH has met with representatives of DSS in Alexandria, VA to ensure that transition activities are fully coordinated and that those activities will not result in any disruption to current contract performance. We are pleased to report that all stakeholders are working diligently to effect a smooth transition.

During the transition period the LH Transition Team will be contacting each of the current incumbent employees to provide briefings to current personnel who are interested in employment with LH on the new contract starting on April 29, 2010. These briefings will address our employment procedures and provide information on benefits and other topics of interest to job applicants as well as an opportunity to address questions to LH management personnel. Information concerning specific briefing dates, times, and locations in your area will be announced shortly.

If you have any issues you would like to discuss, please call (240) 260-0441 8:00am – 5:00pm EST or (916) 429-8601 8:00am – 5:00pm PST.

Sincerely,



Lionel G. Henderson  
President